

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2011

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

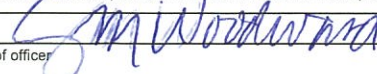
A For the 2011 calendar year, or tax year beginning, 2011, and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization STEELWORKERS HEALTH & WELFARE FUND		D Employer Identification Number 23-1317409
	Doing Business As		E Telephone number (412) 562-2279
	Number and street (or P.O. box if mail is not delivered to street addr) Room/suite 60 BOULEVARD OF THE ALLIES 5TH FL		
	City, town or country State ZIP code + 4 Pittsburgh PA 15222		
	F Name and address of principal officer: Emily Woodward 60 BOULEVARD OF THE ALLIES PITTSBURGH PA 15222		G Gross receipts \$ 544,018,570.
I Tax-exempt status <input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) (9) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? If 'No,' attach a list. (see instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No	
J Website: ▶ N/A		H(c) Group exemption number ▶	
K Form of organization: <input type="checkbox"/> Corporation <input checked="" type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of Formation: 1944	M State of legal domicile: PA

Part I Summary		Prior Year	Current Year
Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>TO PAY BENEFITS INSURANCE PREMIUMS OF COVERED EMPLOYEES.</u>		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	6
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	0
	5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	4
	6 Total number of volunteers (estimate if necessary)	6	0
	7 a Total unrelated business revenue from Part VIII, column (C), line 12	7 a	0.
b Net unrelated business taxable income from Form 990-T, line 34	7 b		
Revenue	8 Contributions and grants (Part VIII, line 1h)		
	9 Program service revenue (Part VIII, line 2g)	456,346,914.	527,947,214.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	998,266.	1,349,730.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	526,329.	8,009,738.
	12 Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)	457,871,509.	537,306,682.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		
	14 Benefits paid to or for members (Part IX, column (A), line 4)	455,417,409.	527,676,505.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	367,372.	312,570.
	16 a Professional fundraising fees (Part IX, column (A), line 11e)		
	b Total fundraising expenses (Part IX, column (D), line 25) ▶		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,272,433.	1,312,439.	
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	457,057,214.	529,301,514.	
19 Revenue less expenses. Subtract line 18 from line 12	814,295.	8,005,168.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year 39,955,597.	End of Year 48,275,575.
	21 Total liabilities (Part X, line 26)	1,000,681.	2,611,736.
	22 Net assets or fund balances. Subtract line 21 from line 20	38,954,916.	45,663,839.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer 	Date 10/19/12
	Emily Woodward Type or print name and title.	EXECUTIVE DIRECTOR

Paid Preparer Use Only	Print/Type preparer's name F E MCELHANEY JR	Preparer's signature	Date 10/24/12	Check <input type="checkbox"/> if self-employed	PTIN P00823045
	Firm's name ▶ McElhane & Associates LLC				
	Firm's address ▶ 1725 Washington Rd Ste 602 Pittsburgh PA 15241	Firm's EIN ▶ 38-3806684	Phone no. (412) 831-3812		

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1 Briefly describe the organization's mission:

TO PAY BENEFITS INSURANCE PREMIUMS OF COVERED EMPLOYEES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4 a (Code:) (Expenses \$ including grants of \$) (Revenue \$) MEDICAL EXPENSES AND SHORT TERM DISABILITY OF COVERED EMPLOYEES.

4 b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4 c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4 d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4 e Total program service expenses ▶

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1	X
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8	X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9	X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10	X
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	11 a	X
b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII	11 b	X
c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII	11 c	X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d	X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11 f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12 a	X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12 b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14 a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV	14 b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19	X
20 a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20	X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20 b	

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>	21	X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25.</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>	25a	
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>	25b	
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>	28a	X
b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV.</i>	28b	X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>	35b	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>	36	
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	X

BAA

Form 990 (2011)

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

		Yes	No
1 a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1 a	0
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1 b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2 a	4
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2 b	X
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)			
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3 a	X
b	If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	3 b	
4 a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4 a	X
b	If 'Yes,' enter the name of the foreign country: <input type="text"/>		
See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5 a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5 a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5 b	X
c	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5 c	
6 a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6 a	X
b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6 b	
7 Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7 a	X
b	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7 b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 c	X
d	If 'Yes,' indicate the number of Forms 8282 filed during the year	7 d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7 g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7 h	
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9 a	
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9 b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12.	10 a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10 b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders.	11 a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11 b	
12 a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a	
b	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	12 b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state?	13 a	
Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13 b	
c	Enter the amount of reserves on hand	13 c	
14 a	Did the organization receive any payments for indoor tanning services during the tax year?	14 a	X
b	If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	14 b	

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a (6), 1b (0), 2 (X), 3 (X), 4 (X), 5 (X), 6 (X), 7a (X), 7b (X), 8a (X), 8b (X), 9 (X).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a (X), 10b, 11a (X), 11b, 12a (X), 12b (X), 12c (X), 13 (X), 14 (X), 15a (X), 15b (X), 16a (X), 16b.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed
18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

CENTRAL DATA SERVICES INC 60 BOULEVARD OF THE ALLIES 5TH FL PITTSBURGH PA 15222 (412) 562-2279

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII.

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) THOMAS CONWAY CHAIRMAN	0.25	X					0.	0.	0.	
(2) ANN FLENER TRUSTEE	0.25	X					0.	0.	0.	
(3) ARTHUR KNOLL TRUSTEE	0.25	X					0.	0.	0.	
(4) WILLIAM HARRIDAY TRUSTEE	0.25	X					0.	0.	0.	
(5) PETE TRINIDAD TRUSTEE	0.25	X					0.	0.	0.	
(6) LEW DOPSON TRUSTEE	0.25	X					0.	0.	0.	
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Sch O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) -----										
(16) -----										
(17) -----										
(18) -----										
(19) -----										
(20) -----										
(21) -----										
(22) -----										
(23) -----										
(24) -----										
(25) -----										

1 b Sub-total	0 .	0 .	0 .
c Total from continuation sheets to Part VII, Section A			
d Total (add lines 1b and 1c)	0 .	0 .	0 .

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If 'Yes,' complete Schedule J for such individual</i>	3	X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If 'Yes' complete Schedule J for such individual</i>	4	X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If 'Yes,' complete Schedule J for such person</i>	5	X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
CENTRAL DATA SERVICES 60 BOULEVARD OF THE ALLIES PITTSBURGH PA 15222	ADMINISTRATOR	839,320 .
UNITED STEELWORKERS OF AMERICA 60 BOULEVARD OF THE ALLIES PITTSBURGH PA 15222	PAYROLL REIMBURSEMENT	151,577 .

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **▶** **2**

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a					
	b Membership dues	1 b					
	c Fundraising events	1 c					
	d Related organizations	1 d					
	e Government grants (contributions)	1 e					
	f All other contributions, gifts, grants, and similar amounts not included above	1 f					
	g Noncash contributions included in lns 1a-1f: \$						
	h Total. Add lines 1a-1f						
PROGRAM SERVICE REVENUE	Business Code						
	2 a EMPLOYER CONTRIBUTIONS	900099	523,940,197.	523,940,197.	0.	0.	
	b PARTICIPANT CONTRIBUTIONS	900099	4,007,017.	4,007,017.	0.	0.	
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f		527,947,214.				
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		1,094,801.	0.	0.	1,094,801.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	(i) Real					
		(ii) Personal					
		b Less: rental expenses					
		c Rental income or (loss)					
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities	6,966,817.				
		(ii) Other					
		b Less: cost or other basis and sales expenses	6,711,888.				
		c Gain or (loss)	254,929.				
	d Net gain or (loss)		254,929.	0.	0.	254,929.	
	8 a Gross income from fundraising events (not including: \$ _____ of contributions reported on line 1c). See Part IV, line 18.	a					
	b Less: direct expenses	b					
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities. See Part IV, line 19.	a					
	b Less: direct expenses	b					
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	a						
b Less: cost of goods sold	b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue		Business Code					
11 a MEDICARE SUBSIDY	900099	262,325.	262,325.	0.	0.		
b EARLY RETIREE REINSURANCE PROGRAM	900099	7,720,376.	7,720,376.	0.	0.		
c MISCELLANEOUS INCOME	900099	15,037.	15,037.	0.	0.		
d All other revenue		12,000.	12,000.	0.	0.		
e Total. Add lines 11a-11d		8,009,738.					
12 Total revenue. See instructions		537,306,682.	535,956,952.	0.	1,349,730.		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
 All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members	527,676,505.			
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	225,600.			
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)	15,792.			
9 Other employee benefits	50,498.			
10 Payroll taxes	20,680.			
11 Fees for services (non-employees):				
a Management				
b Legal	36,983.			
c Accounting	28,000.			
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	84,236.			
g Other	995,286.			
12 Advertising and promotion				
13 Office expenses	58,004.			
14 Information technology				
15 Royalties				
16 Occupancy	71,728.			
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,661.			
23 Insurance	36,541.			
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a _____				
b _____				
c _____				
d _____				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e.	529,301,514.			
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year	
ASSETS	1	Cash — non-interest-bearing		1	
	2	Savings and temporary cash investments	3,960,474.	2	13,480,875.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	1,769,510.	4	307,625.
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions).	0.	6	698,163.
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 12,939.		
	b	Less: accumulated depreciation	10b 12,169.	2,431.	10c 770.
	11	Investments — publicly traded securities	11 11,596,071.	11	12,148,285.
	12	Investments — other securities. See Part IV, line 11	12 22,466,181.	12	21,475,693.
	13	Investments — program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	15 160,930.	15	164,164.
16	Total assets. Add lines 1 through 15 (must equal line 34)	16 39,955,597.	16	48,275,575.	
LIABILITIES	17	Accounts payable and accrued expenses.	17 356,098.	17	550,746.
	18	Grants payable.		18	
	19	Deferred revenue	19 644,583.	19	2,060,990.
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	26 1,000,681.	26	2,611,736.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34.				
	27	Unrestricted net assets		27	
	28	Temporarily restricted net assets		28	
	29	Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds	30 38,954,916.	30	45,663,839.
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
33	Total net assets or fund balances.	33 38,954,916.	33	45,663,839.	
34	Total liabilities and net assets/fund balances.	34 39,955,597.	34	48,275,575.	

BAA

Form 990 (2011)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI.

1	Total revenue (must equal Part VIII, column (A), line 12)	1	537,306,682.
2	Total expenses (must equal Part IX, column (A), line 25)	2	529,301,514.
3	Revenue less expenses. Subtract line 2 from line 1	3	8,005,168.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	38,954,916.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-1,296,245.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	45,663,839.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII.

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.		
2 a	Were the organization's financial statements compiled or reviewed by an independent accountant?		X
2 b	Were the organization's financial statements audited by an independent accountant?	X	
2 c	If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
3 a	d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
3 a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
3 b	If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

BAA

Form 990 (2011)

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990. See separate instructions.

OMB No. 1545-0047

2011

Open to Public Inspection

Name of the organization

Employer identification number

STEELWORKERS HEALTH & WELFARE FUND

23-1317409

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate contributions to (during year), 3 Aggregate grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors... Yes/No, 6 Did the organization inform all grantees... Yes/No.

Part II Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

Table with 2 columns: Held at the End of the Tax Year. Rows include: 1 Purpose(s) of conservation easements (checkboxes for public use, natural habitat, open space, historic area, historic structure), 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution... last day of the tax year. Sub-table with rows 2a, 2b, 2c, 2d. 3 Number of conservation easements modified... 4 Number of states where property subject to conservation easement is located. 5 Does the organization have a written policy... Yes/No. 6 Staff and volunteer hours devoted to monitoring... 7 Amount of expenses incurred in monitoring... 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes/No. 9 In Part XIV, describe how the organization reports conservation easements...

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

Table with 2 columns: Amounts. Rows include: 1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1. (ii) Assets included in Form 990, Part X. 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenues included in Form 990, Part VIII, line 1. b Assets included in Form 990, Part X.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange programs
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If 'Yes,' explain the arrangement in Part XIV and complete the following table:
- | | Amount |
|---|--------|
| c Beginning balance | 1 c |
| d Additions during the year | 1 d |
| e Distributions during the year | 1 e |
| f Ending balance | 1 f |
- 2 a Did the organization include an amount on Form 990, Part X, line 21? Yes No
- b If 'Yes,' explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment ▶ _____ %
 - b Permanent endowment ▶ _____ %
 - c Temporarily restricted endowment ▶ _____ %
- The percentages in lines 2a, 2b, and 2c should equal 100%.

- 3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|--------|----|
| (i) unrelated organizations | 3a(i) | |
| (ii) related organizations | 3a(ii) | |
| b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R? | 3b | |

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment		12,939.	12,169.	770.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				770.

Part VII Investments – Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) AMERICAN FUNDS-EUROPACIFIC	4,100,376.	FMV
(B) DODGE & COX STOCK FUND	4,241,640.	FMV
(C) ALLIANZ GROWTH	4,479,936.	FMV
(D) LUTHER KING SMALL CAP	3,653,459.	FMV
(E) ABSOLUTE STRATEGIES	2,237,694.	FMV
(F) FIDELITY FLOATING HIGH	2,762,588.	FMV
(G)		
(H)		
(I)		
Total. (Column (b) must equal Form 990 Part X, column (B) line 12.)	21,475,693.	

Part VIII Investments – Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)	

2 FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	537,306,682.
2	Total expenses (Form 990, Part IX, column (A), line 25)	529,301,514.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	8,005,168.
4	Net unrealized gains (losses) on investments	-1,296,245.
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV.)	
9	Total adjustments (net). Add lines 4 through 8	-1,296,245.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	6,708,923.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	535,926,201.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2 a	-1,296,245.
b	Donated services and use of facilities	2 b	
c	Recoveries of prior year grants	2 c	
d	Other (Describe in Part XIV.)	2 d	
e	Add lines 2a through 2d	2 e	-1,296,245.
3	Subtract line 2e from line 1	3	537,222,446.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4 a	84,236.
b	Other (Describe in Part XIV.)	4 b	
c	Add lines 4a and 4b	4 c	84,236.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	537,306,682.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	529,217,278.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2 a	
b	Prior year adjustments	2 b	
c	Other losses	2 c	
d	Other (Describe in Part XIV.)	2 d	
e	Add lines 2a through 2d	2 e	
3	Subtract line 2e from line 1	3	529,217,278.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4 a	84,236.
b	Other (Describe in Part XIV.)	4 b	
c	Add lines 4a and 4b	4 c	84,236.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	529,301,514.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SCHEDULE O
(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2011

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

Name of the organization

STEELWORKERS HEALTH & WELFARE FUND

Employer identification number

23-1317409

Pt VI, Line 11a REVIEWED BY PRINCIPAL OFFICERS AND SIGNING TRUSTEE

Pt VI, Line 12c AREAS OF POSSIBLE CONFLICT REVIEWED BY TRUSTEES AS NEEDED

Pt VI, Line 15 DETERMINED BY THE TRUSTEES/ NO COMPENSATION

Pt VI, Line 19 AVAILABLE UPON REQUEST

Pt XI UNREALIZED INVESTMENT LOSS

PT X, LINE 6 EMPLOYER CONTRIBUTION RECEIVABLE PER SETTLEMENT AGREEMENT

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered 'Yes' to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2011

Open to Public
Inspection

Name of the organization

STEELWORKERS HEALTH & WELFARE FUND

Employer identification number

23-1317409

Part I Identification of Disregarded Entities (Complete if the organization answered 'Yes' to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) ----- ----- -----					
(2) ----- ----- -----					
(3) ----- ----- -----					

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Sec 512(b)(13) controlled entity?	
						Yes	No
(1) USW LOCAL UNION #2227 25-0846197 1361 PHILIP MURRAY RD, WEST MIFFLIN PA 15122	LABOR UNION	PA					
(2) MEMBERS CHOICE CREDIT UNION 61-6029190 145 RUSSELL ROAD, ASHLAND KY 41101	FINANCE	KY					
(3) CITY OF RACELAND 61-6010998 711 CHINN STREET, RACELAND KY 41169	GOVERNMENT	KY					
(4) See Continuation Sheet for Schedule R, Part II ----- -----							

Part II Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity	(G) Sec 512(b)(13) controlled entity?	
						Yes	No
NORTH SEWICKLEY TWP 25-6002334 893 MERCER ROAD, BEAVER FALLS PA 15010	LOCAL GOVERNMENT	PA					
CONEMAUGH TWP SUPERVISORS 25-6000957 1120 TIRE HILL ROAD, JOHNSTOWN PA 15905	LOCAL GOVERNMENT	PA					
USW LOCAL 1408 25-0844857 1000 JACKS RUN ROAD STE B, N VERSAILLES PA 15137	LABOR UNION	PA					
AUTHORITY BOROUGH OF CHARLEROI 25-6000132 3 MCKEEN AVE PO BOX 211, CHARLEROI PA 15022	UTILITY WATER & SEWER	PA					
UNITED ELECTRICAL RADIO & MACHINE 13-1425760 ONE GATEWAY CENTER STE 1400, PITTSBURGH, PA 15222-1416	LABOR UNION	PA					
LOGAN TOWNSHIP 23-6000387 100 CHIEF LOGAN CIRCLE, ALTOONA PA 16602	LOCAL GOVERNMENT	PA					
CLOVER HILL PARK CEMETERY 38-1793068 2425 E FOURTEEN MILE RD, BIRMINGHAM MI 48009	CEMETERY	MI					
CITY OF CARROLLTON 37-6000924 621 S. MAIN, CARROLLTON IL 62016	MUNICIPALITY	IL					
ABDD 25-1757306 295 N KERRWOOD DR STE 108, HERMITAGE PA 16148	HUMAN SERVICES	PA					

Part II Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity	(G) Sec 512(b)(13) controlled entity?	
						Yes	No
MICHIGAN CITY DEPT OF WATER WORKS 35-0320131 PO BOX 888, MICHIGAN CITY IN 46361	WATER UTILITY	IN					
EJB 30-0256566 2800 CRYSTAL DRIVE STE 600, ARLINGTON VA 22202	SERVICE PROVIDER	VA					
TOWNSHIP OF FORSYTH 38-6005316 186 W FLINT PO BOX 1360, GWINN MI 49841	MUNICIPALITY	MI					
UNITED COMMUNITY SERVICES 4 WORKING FAMILIES 23-2962223 601 HIESTERS LANE, READING PA 19605	EDUCATION & TRAINING	PA					
STEEL VALLEY AUTHORITY 25-1528181 1112 S. BRADDOCK AVE, SWISSVALE PA 15218	JOB RETENTION	PA					
COUNTY OF GREENE 37-6000925 519 N MAIN, CARROLLTON IL 62016	GOV'T	IL					
S.W. MICHIGAN COMMUNITY AMBULANCE 38-2094795 2100 W CHICAGO ROAD, NILES MI 49120	AMBULANCE SERVICE	MI					
CITY OF COLUMBIA, ILLINOIS 37-6001633 208 S. RAPP AVENUE, COLUMBIA IL 62236	CITY GOVERNMENT	IL					
CITY OF HILLIARD 31-6400562 3800 MUNICIPAL WAY, HILLIARD OH 43026	CITY SERVICES	OH					

Part II Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity	(G) Sec 512(b)(13) controlled entity?	
						Yes	No
CLOVERLAND ELECTRIC COOPERATIVE 38-0429495 725 E. PORTAGE AVE, SAULT STE MARIE MI 49783	ELECTRIC UTILITY	MI					
ELDERLY HOUSING DEVE & OPERATIONS CORP 65-0665009 1580 SANGRASS CORP PKW STE210, SUNRISE FL 33323	LOW INCOME SENIOR HOUSING	FL					
COPPERWELD VEBA 34-7040042 PO BOX 257, NEW SPRINGFIELD OH 44443	RETIREE HEALTH PLAN	OH					
UNITED STEELWORKERS 3403 25-0945294 PO BOX 472, FAYETTE CITY PA 15438	LOCAL UNION	PA					
USW LOCAL 675 95-0865902 1200 E. 220TH ST, CARSON CA 90745	LABOR UNION	CA					
GCS FEDERAL CREDIT UNION 37-0646488 3970 MARYVILLE RD, GRANITE CITY IL 62040	FINANCIAL INSTITUTION	IL					
USW ABG LOCAL 9 34-4231270 27087 OAKMEAD DR, PERRYSBURG OH 43551	REP THE WORKERS GLASS CITY&PILKINSTON	OH					
AFT-UIT 51-0141649 553 RT 3 A RUGGLES IV, BOW NH 03304	UNION	NH					
CF&I RETIREES VEBA 84-1232395 PO BOX 3190, PUEBLO CO 81005	HEALTH & WELFARE FUND	CO					

Part II Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity	(G) Sec 512(b)(13) controlled entity?	
						Yes	No
PORTAGE TOWNSHIP SCHOOLS 35-6006350 6240 U.S. HWY 6, PORTAGE IN 46368	EDUCATION	IN					
CITY OF GAHANNA 31-6400492 200 S HAMILTON RD, GAHANNA OH 43230	MUNICIPALITY	OH					
FALLOWFIELD TOWNSHIP 25-6001301 9 MEMORIAL DRIVE, CHARLEROI PA 15022	MUNICIPALITY	PA					
TOWN OF N. STONINGTON 06-6002055 40 MAIN STREET, N. STONINGTON CT 06359	MUNICIPALITY	CT					
STEELWORKERS PENSION TRUST 23-6648508 7 Neshaminy Interplex Ste 301, TREVOSE PA 19053	PENSION TRUST	PA					
USW LOCAL 7-1 INC 35-0679800 2045 SCHRAGE AVE, WHITING IN 46394	LABOR UNION	IN					
S.W. PA WATER AUTHORITY 25-6009051 PO BOX 187, JEFFERSON PA 15344	WATER UTILITY	PA					
ALLEGUIS FEDERAL CREDIT UNION 35-1142187 244 ALLEGUIS DRIVE, BURNS HARBOR IN 46304	FINANCIAL INSTITUTION	IN					
SAULT STE MARIE AREA PUBLIC SCHOOL 38-6000948 876 MARQUETTE, SAULT ST MARIE MI 49783	PUBLIC SCHOOL	MI					

Part II Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity	(G) Sec 512(b)(13) controlled entity?	
						Yes	No
NEGAUNEE PUBLIC SCHOOLS 38-6002593 101 S. PIONEER AVE, NEGAUNEE MI 49866	PUBLIC SCHOOL	MI					
BEAVERDALE MEMORIAL PARK INC 06-0256610 90 PINE ROCK AVE, NEW HAVEN CT 06515	CEMETERY	CT					
OROVILLE HOSPITAL 94-1634554 2767 OLIVE HIGHWAY, OROVILLE CA 95966	HOSPITAL	CA					
USW 35-0414988 3703 EUCLID AVE, EAST CHICAGO IN 46312	LABOR UNION	IN					
BLUE GREEN ALLIANCE 26-4086284 2828 UNIVERSITY AVE SE STE 200, MINNEAPOLIS MN 55414	LABOR & ENVIR GROUP ISSUES	DC					
USW LOCAL 13-423 74-0814750 1500 JEFFERSON DRIVE, PT ARTHUR TX 77651	LABOR UNION	TX					
BRULE COUNTY 46-6000095 300 SOUTH COURTLAND STE 103, CHAMBERLAIN SD 57325	COUNTY GOVERNMENT	SD					
NAVIGATUCK HOUSING AUTHORITY 06-6002461 16 IDA STREET, NAVIGATUCK CT 06770	HOUSING AUTHORITY TENANT RENTAL	CT					
USW LOCAL 13-227 74-0814763 704 E PASADENA FWY, PASADENA TX 77506	UNION	TX					

Part II Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity	(G) Sec 512(b)(13) controlled entity?	
						Yes	No
USW LOCAL 1138 25-0415467 331 MARKET STREET, LEBECHBURG PA 15656	LABOR UNION	PA					
CHURCH OF THE BRETHERN HOME 25-0983062 277 HOFFMAN AVE, WINDHEM PA 15963	HOME FOR AGED	PA					
PA AFL-CIO 23-1575065 319 MARKET STREET 3RD FL, HARRISBURG PA 17101	LABOR UNION	PA					
USW LOCAL #105 42-0675220 880 DEVILS GLEN ROAD, BETTENDORF IA 52722	REPRESENTATIONAL	IA					
UNITED STEELWORKERS 22-1416171 193-195 ORIENT STREET, BAYONNE NJ 07002	UNION OFFICE LOCAL 4-406	NJ					
HOLY SEPULCHRE CEMETERY 38-1358396 25800 W. TIN MILE RD, SOUTHFIELD MI 48033	CEMETERY CHURCH	MI					
NATIONAL LABOR COMMITTEE 13-3695377 5 GATEWAY CENTER, PITTSBURGH PA 15222	LABOR RIGHTS RESEARCH&ADVOCACY	NY					
USW LOCAL 1899 13-4252227 2014 A. STATE ST;RM 304, GRANITE CITY IL 62040	UNION REP	IL					
PACE INDUSTRY UNION MGT PENSION 11-6166763 3320 PERIMETER HILL DR, NASHVILLE TN 37211	BENEFIT ADMIN	TN					

Part II Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity	(G) Sec 512(b)(13) controlled entity?	
						Yes	No
USW LOCAL 228 74-0956224 PO BOX 548, PORT NECHES TX 77651	LOCAL UNION	TX					

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) ----- ----- -----												
(2) ----- ----- -----												
(3) ----- ----- -----												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
(1) <u>A. SCHNELLER SONS INC</u> <u>13-2780053</u> <u>36-31 38TH ST</u> <u>LONG ISLAND CITY, NY 11101</u>	MFG CUSTOM UPHOLSTERY	NY	N/A	S			
(2) <u>ACF INDUSTRIES LLC</u> <u>20-0078940</u> <u>101 CLARK STREET</u> <u>ST CHARLES, MO 63301</u>	MFG	DE	N/A	C			
(3) <u>See Continuation Sheet for Schedule R, Part IV</u> ----- -----							

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
ACME STAMPING & WIRE FORMING 25-0311040 201 CORLESS ST PITTSBURGH, PA 15220	METAL STAMPINGS	PW	N/A	C			
AESYS TECHNOLOGIES LLC 51-0405749 693 NORTH HILLS ROAD YORK, PA 17402	MFG	DE	N/A	C			
AGC CHEMICAL AMERICAS INC 94-3343075 255 SOUTH BAILEY RD DOWNTOWN, PA 19335	COMPONDING OF RESINS	DE	N/A	C			
AHLSTROM FILTRATION LLC 62-1801781 122 WEST BUTLER STREET MT HOLLY SPRINGS, PA 17065	SPECIALTY PAPER MFG	PA	N/A	C			
AJR FLOORING LLC DBA KEYSTONE 20-2596589 2969 SAMUEL DRIVE BENSALEM, PA 19020	WHOLESALE RETAIL FLOORING	PA	N/A	C			
AMERICAN WARMING & VENT 25-0661650 120 S. PLAN ST PO BOX 677 BRADNER, OH 43406	MFG	OH	N/A	C			
AMERISERV FINANCIAL 25-0851535 PO BOX 520 JOHNSTOWN, PA 15907-0520	FINANCIAL INSTITUTION	PA	N/A	C			
AMETEK WESTCHESTER PLASTICS 14-1682544 14097 CEMETERY ROAD WAPAKONETA, OH 45895	PLASTICS COMPOUNDING	OH	N/A	C			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
ANTIOCH UNIVERSITY 31-0536640 888 DAYTON ST STE 102 YELLOW SPRINGS, OH 45387	HIGHER EDUCATION	OH	N/A	C			
ARAMARK UNIFORM CAREER APPAREL 95-3082883 115 N. 1ST ST BURBANK, CA 91502	UNIFORM SERVICES	DE	N/A	C			
ARTISTIC CARTON CO DBS WHITE PIGEON 36-0749800 15781 RIVER STREET WHITE PIGEON, MI 49099	PAPERBOARD MFG	MI	N/A	S			
AZCON CORP 13-2925766 19TH & ALLEGHENY RIVER SHARPSBURG, PA 15215	SCRAP METALS RECYCLING	PA	N/A	S			
BARBER SPRING/STANDARD CAR TRUCK 36-2704499 ONE MCCANDLESS AVE PITTSBURGH, PA 15201	SPRING MANUFACTURE	DE	N/A	C			
BEAVER VALLEY ALLOY FOUNDRY 25-0345720 4165 BRODHEAD ROAD MONACA, PA 15061	MFG	PA	N/A	C			
BIC CONSUMER PRODUCTS MFG CO INC 06-1558416 565 BIC DRIVE MILFORD, CT 06460	MFG	CT	N/A	C			
BRP MFG COMPANY 31-1524022 637 NORTH JACKSON LIMA, OH 45801	MFG	OH	N/A	S			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
BUNGE NORTH AMERICA 20-0537386 11720 BORMAN DRIVE ST LOUIS, MO 63146	AGRIBUSINESS	MO	N/A	C			
CALABRIAN CORP 13-2698438 5500 HWY 366 PORT NECHES, TX 77651	CHEMICAL MFG & SALE	DE	N/A	C			
CALGON CARBON CORP 25-0530110 PO BOX 717 PITTSBURGH, PA 15230-0717	MANUFACTURING	DE	N/A	C			
CALGON CARBON CORP 25-0530110 835 N CASSADY AVE COLUMBUS, OH 43219	MFG OF ACTIVATED CARBON	PA	N/A	C			
CENTURY ALUM OF KY 31-1651182 1627 STATE ROUTE 271 N HAWESVILLE, KY 42348	ALUM SMELTER	KY	N/A	S			
CON-VEY KEYSTONE INC 93-0848024 526 NE CHESTNUT AVE ROSEBURG, OR 97470	EQUIPMENT MANUFACTURER	OR	N/A	S			
CONCAST METAL PRODUCTS CO 25-1898567 PO BOX 816 MARS, PA 16046	MFG OF BRONZE BARS	PA	N/A	S			
CONTOUR DRAPERY, INC. 13-3444035 306 W38 ST ROOM 702 NEW YORK, NY 10018	SHADE INSTALLATION	NY	N/A	C			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

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DAVIS WIRE PUEBLO 20-0989652 2100 S. FREEWAY BLDG 14 PUEBLO, CO 81001	WIRE MFG	CO	N/A	C			
DAVIS-LYNCH GLASS CO 55-0333130 PO BOX 4268 STAR CITY, WV 26504-4268	MFG HANDBLOWN GLASS GLOBES	WV	N/A	S			
DOUBLE G COATING CO 23-2689003 1096 MENDELLE DAVIS DR JACKSON, MS 39272	COATING OF SHEET METAL	MS	N/A	S			
E. DILLON & CO 54-0261160 PO BOX 160 2522 SWORD CREEK RD SWORD CREEK, VA 24649	LIMESTONE QUARY	VA	N/A	C			
EAGLE TOOL COMPANY 36-3094802 PO BOX 459 IRON MOUNTAIN, MI 49801	MANUFACTURING	MI	N/A	C			
EARLE M JORGENSEN COMPANY 65-1269024 10650 S. ALAMEDA STREET WYNWOOD, CA 90262	DISTRIBUTOR	CA	N/A	C			
EAST DEER TWP 25-6001171 927 FREEPORT RD CREIGHTON, PA 15030	MUNICIPAL GOVERNMENT	PA	N/A	C			
EES COKE BATTERY LLC 38-3558717 414 S MAIN ST STE 600 ANN ARBOR, MI 48104	COKE BATTERY	MI	N/A	C			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

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FALCON FOUNDRY CO 34-0758814 PO BOX 301 6TH & WATER LOWELLVILLE, OH 44436	NON FERROUS FOUNDRY/MFR.	OH	N/A	C			
FERRY INDUSTRIES INC 34-0699098 4445 ALLEN ROAD STOW, OH 44224-1093	MFG	OH	N/A	C			
FIBER GLASS SYSTEMS LP 74-2843660 2700 W. 65TH ST LITTLE ROCK, AR 72209	MFG	TX	N/A	C			
FLINK COMPANY 36-2335390 502 N. VERMILLION ST. STREATOR, IL 61364	MFG OF SNOW&ICE CONTROL EQUIP.	IL	N/A	S			
FLORENCE CASKET CO 04-1332460 16 BARDWELL ST POB 60098 FLORENCE, MA 01062	MFG WOODEN BURIAL CASKETS	MA	N/A	S			
FORMETAL, INC. 34-4411835 220 HOUGHTON ST PO BOX 416 OAK HARBOR, OH 43449	COLD ROLL FORMING	OH	N/A	C			
FORMETAL, INC. 34-4411835 220 HOUGHTON ST PO BOX 416 OAK HARBOR, OH 43449	COLD ROOL FORMING	OH	N/A	C			
FRENCH PAPER COMPANY 38-0558730 100 FRENCH ST PO BOX 398 NILES, MI 49120	PAPER MFG	MI	N/A	S			

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FUZION TECHNOLOGIES INC 06-1639759 PO BOX 338 FREEPORT, PA 16229	MFG REFRATORIES	DE	N/A	C			
GATX CORP 36-1124040 222 WEST ADAMS ST CHICAGO, IL 60601	RAILCAR LEASING	NY	N/A	C			
GERRESHEIMER GLASS INC 22-2784102 537 CRYSTAL AVE VINELAND, NJ 08360	GLASS MFG	DE	N/A	C			
GRAND RIVER RUBBER & PLASTICS CO 31-0887443 2029 AETNA RD ASHTABULA, OH 44004	MFG	OH	N/A	S			
GROUP ASSOCIATES INC 38-2779844 30800 TELEGRAPH STE 3800 BINGHAM FARMS, MI 48025	BROKER BENEFIT ADMIN	MI	N/A	S			
GUARDIAN ANGELS HRC 41-1810369 1500 3RD AVE EAST HIBBING, MN 55746	NURSING HOME	MN	N/A	C			
HARTFORD CITY PAPER LLC 06-1523467 501 S SPRING ST PO BOX 30 HARTFORD CITY, IN 47348	PAPER MFG	IN	N/A	C			
HAVERHILL NORTH COKE CO 23-2970292 1011 WARRENVILLE RD STE600 LISLE, IL 60532	MFG OF COKE	DE	N/A	C			

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(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
HOFFINGER IND INC 11-1981468 315 W. SEBASTIAN ST WEST HELENA, AR 72390	MFG	AR	N/A	C			
HOFFINGER IND INC 11-1981468 315 N SEBASTIAN ST WEST HELENA, AR 72390	MFG	AR	N/A	C			
HOLLIDAYSBURG AMER LEGION AMBULANCE 25-1590442 801 SCOTCH VALLEY BOX 461 HOLLIDAYSBURG, PA 16648-0461	EMERGENCY & NON- EMERGENCY AMBULANCE	PA	N/A	C			
HYGRADE METAL MOULDING MFG CORP 11-1992329 1990 HIGHLAND AVE BETHLEHEM, PA 18020	MFG	PA	N/A	C			
IH SCHLEZINGER INC 31-1608306 1041 JOYCE AVE COLUMBUS, OH 43219	SCRAP METAL PROCESSOR/RECYCLER	OH	N/A	S			
INDEPENDENT CONCRETE PIPE 34-4468887 3756 CENTENNIAL ROAD SYLVANIA, OH 43560	CONCRETE MANUFACTURING	OH	N/A	C			
INDIANA CARTON CO INC 35-0977606 1721 W. BIKE ST BREMEN, IN 46506-2123	PAPER FOLDING CARTON MANUF	IN	N/A	S			
INDUSTRIAL NUT CORP 34-4424163 1425 TIFFIN AVE SANDUSKY, OH 44870	MFG	OH	N/A	C			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
INFRSOURCE INSTALLATION LLC 41-1625874 4033 EAST MORGAN ROAD YPSILANTI, MI 48197	GAS DISTRIBUTION	DE	N/A	C			
INGREDIAN INC 22-3514823 1515 S. DROVER ST INDIANAPOLIS, IN 46221	INGREDIENT SOLUTIONS	IL	N/A	C			
INLAND EMPIRE PAPER CO 91-0267310 3320 N. ARGONNE SPOKANE, WA 99212-2099	PAPER MFG	WA	N/A	C			
INTERLAKE LEASING III INC 20-0899336 7300 ENGLE RD MIDDLEBURG HTS, OH 44130	WATER TRANS ON THE GREAT LAKES	CT	N/A	S			
INTERNATIONAL CONVERTER LLC 94-3062388 1309 PAUL EDMUNDSON DRIVE LAKA, MS 38852	PAPER CONVERTER	DE	N/A	C			
INTERPLASTIC CORP 41-0850438 1225 WILLOW BLVD ST PAUL, MN 55110	MFG	MN	N/A	C			
IVEX SPECIALITY BARER LLC 20-3288157 1 SLOAN STREET PEORIA, IL 61603	PAPER MILL	DE	N/A	C			
J. TROCKMAN & SONS INC 35-1725938 PO BOX 682 EVANSVILLE, IN 47704	SCRAP METAL PROCESSOR	IN	N/A	S			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
JARDEN ZINC PRODUCTS LLC 35-2000583 2500 OLD STAGE RD GREENEVILLE, TN 37745	METAL CASTING PLATING	IN	N/A	C			
KEN-TRON MFG INC. 61-1026507 610 INDUSTRIAL DRIVE OWENSBORO, KY 42301	MFG	KY	N/A	S			
KENYON COLLEGE 31-4379507 209 CHASE AVE GAMBIER, OH 43022	EDUCATION	OH	N/A	C			
KIRCHER SUETHOLZ & GRAYSON PSC 45-2487714 515 PARK AVENUE LOUISVILLE, KY 40208	LAW FIRM	KY	N/A	C			
KOPPERS INC 25-1588399 436 SEVENTH AVENUE PITTSBURGH, PA 15219	MANUFACTURING	PA	N/A	C			
L'ANSE WARDEN ELECTRIC CO LLC 38-3758502 29639 WILLOW ROAD PO BOX 695 WHITE PINE, MI 49971	POWER GENERATION UTILITY	MI	N/A	C			
L-3 COMMUNICATIONS 13-3937436 600 3RD AVE NEW YORK, NY 10016	COMMUNICATIONS	NY	N/A	C			
LEFCO ILLINOIS ENVIROTECH, INC. 76-0653147 330 RAYFORD RD #352 SPRING, TX 77386	MECHANICAL DEWATERING	TX	N/A	C			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

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LERCH BROTHERS INC 41-0374010 PO BOX 481 MOOSE LAKE, MN 55767	ANALYTICAL LAB	MN	N/A	C			
LINDEN HALL CORP 25-1229377 432 LINDEN HALL ROAD DAWSON, PA 15428	LODGING, GOLF WEDDINGS	PA	N/A	C			
LOUISVILLE FIRE BUICK WORKS 61-0264080 PO BOX 9229 LOUISVILLE, KY 40209	MFG FIRE BRICK	KY	N/A	C			
MAGNA VISUAL INC 43-0783520 9400 WATSON ROAD ST LOUIS, MO 63126-1596	MFG	MO	N/A	S			
MANLEY BROS OF INDIANA INC 35-1322741 300 S. VERMILLION ST TROY GROVE, IL 61372	SILICA SAND MINING	IL	N/A	S			
MARKET FORGE INDUST 04-3130634 35 GARVEY STREET EVERETT, MA 02149	MFG	MA	N/A	S			
MARKET FORGE INDUSTRIES INC 04-3130634 35 GARVEY ST EVERETT, MA 02149	MFG	MA	N/A	C			
MAYER POLLOCK STEEL CORP 23-1593945 850 INDUSTRIAL HIGHWAY BOS 759 POTTSTOWN, PA 19464	SCRAP PROCESSING DISMANTLING	PA	N/A	S			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

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MEDALLION SLEEP PRODUCTS INC 36-4317573 752 30TH AVE S.E. MINNEAPOLIS, MN 55414	MFG OF BEDDING	IL	N/A	S			
MIAMI VALLEY PAPER LLC 20-1058065 4130 OXFORD RD FRANKLIN, OH 45005	MFG PAPER PRODUCTS	DE	N/A	C			
MISSISSIPPI POLYMERS INC 75-3095103 2733 SQ. HARPER RD CORINTH, MS 38834	MFG	MS	N/A	S			
MODERN TRANSPORTATION SERVICE LLC 45-2094211 2605 NICHOLSON RD SEWICKLEY, PA 15143	TRUCKING	PA	N/A	C			
MPS/1H LLC 26-4418510 5800 W. GRAND RIVER AVE LANSING, MI 48906	PRINTING	DE	N/A	C			
MUNDET INC 54-1397696 PO BOX 70 COLONIAL HEIGHTS, VA 23834	GRAVORE PRINTER	VA	N/A	C			
NATIONAL MATERIAL CO 36-4289613 101 CAIRNS RD MANSFIELD, OH 44901	STEEL PROCESSING	IL	N/A	C			
NEFF ELECTRIC CO INC 25-1185776 1909 8TH AVE BOX 392 ALTONNA, PA 16603	ELECTRICAL CONTRACTOR	PA	N/A	C			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
NEW ENGLAND CASKET CO 04-1660710 1141 BENNINGTON STREET EAST BOSTON, MA 02128	MFG WOOK CASKETS	MA	N/A	S			
NEW NGC INC DBA NTL GYPSUM CO 75-2474490 2001 REXFORD RD CHARLOTTE, NC 28211	MFG GYPSUM WALBOARD	NC	N/A	C			
NILES STEEL TANK CO 38-2808460 1701-A TERMINAL RD PO BOX 728 NILES, MI 49120	MFG OF TANKS	MI	N/A	S			
NYCO MINERIALS INC 48-0888173 803 MOUNTAIN VIEW DR PO BOX 368 WILLSBORO, NY 12996	MINING	NY	N/A	C			
O.P. SCHUMAN & SONS INC 23-1623747 2001 COUNTE LINE RD WARRINGTON, PA 18976	MFG	PA	N/A	S			
OLSON TECHNOLOGIES INC 23-2361912 160 W WALNUT ST ALLENTOWN, PA 18102	MFG INDUSTRIAL VALVES	PA	N/A	C			
PARKVIEW MEMORIAL ASSOC 38-0909720 34205 FIVE MILE RD LIVONIA, MI 48154	CEMETERY	MI	N/A	C			
PECHTER INC DBA ALTOONA PIPE & STEEL 25-1368979 1128 NINTH AVENUE ALTONNA, PA 16602	STEEL FAB, DISTR. & RAILCAR REPAIR	PA	N/A	S			

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
PILGRAM SCREW CORP 05-0268246 120 SPRAGUE STREET PROVIDENCE, RI 02907	MFG-SCREWS FASTENERS, BOLTS	RI	N/A	S			
PIRAMAL GLASS-USA INC 83-0438747 401 RT 73 N. MARLTON, NV 08053	GLASS CONTAINER MFG	MO	N/A	C			
PLANT MAINTENANCE INC 91-1748481 PO BOX 48 MARTINEZ, CA 94553	INDUSTRIAL SERVICES	CA	N/A	S			
POWDER PROCESSING&TECHNOLOGY 36-4500020 5103 EVANS AVE VALEARAISO, IN 46383	MFG	IN	N/A	C			
PROGRESSIVE MACHINE WORKS 23-1613204 100 S. SECOND ST HAMBURG, PA 19526	CONTRACT MACHINING	PA	N/A	C			
RANGE CENTER INC 41-0882739 PO BOX 629 1001 NW 8TH AVE CHISHOLM, MN 55719	RESIDENTIAL FOR ADULTS W D.D.	MN	N/A	C			
RAVENSWOOD FEDERAL CREDIT UNION 55-0454189 PO BOX 67 RAVENSWOOD, WV 26164	FINANCIAL INSTITUTION	WV	N/A	C			
REESE ENTERPRISES, INC. 41-0498930 16350 ASHER AVE PO BOX 459 ROSEMOUNT, MN 55068	MFG	MN	N/A	S			

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REVERE PACKAGING LLC 36-4714782 39 PEARCE INDUSTRIAL RD SHELBYVILLE, KY 40065	MFG	KY	N/A	C			
RIMTEC CORPORATION 52-1665125 1702 BEVERLY ROAD BURLINGTON, NJ 08016	PRODUCTION	NJ	N/A	C			
ROAD BUILDERS LLC 36-4516278 PO BOX 388 GREENVILLE, KY 42345	LIMESTONE QUARRY BITUMINOUS ASPHALT	KY	N/A	S			
ROCK-TENN COMPANY 62-0342590 504 THRASHER ST NORCROSS, GA 30071	PAPERBOARD & PAPER MFG	GA	N/A	C			
ROESSING MONTGOMERY COMPANY 25-1320414 1616 NOBLE ST BOX 7790 PITTSBURGH, PA 15215-0790	BEND ROUND PIPE & TUBING	PA	N/A	C			
ROOT SPRING SCRAPER CO 38-0982710 527 W. NORTH STREET KALAMAZOO, MI 49007	MFG OF SNOW REMOVAL EQUIP	MI	N/A	C			
ROYAL ADHESIVES & SEALANTS LLC 27-5492324 2001 W. WASHINGTON ST SOUTH BEND, IN 46628	PRODUCTION OF ADHESIVES	DE	N/A	C			
SALEM TUBE INC 25-1651664 951 FOURTH STREET GREENVILLE, PA 16125	HANUF OF STAINLESS STEEL & NICKEL ALY TUBING	DE	N/A	C			

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SEKISUI SPECIALTY CHEMICALS 80-0404851 1501 LBJ FWY STE 530 DALLAS, TX 75234	SPECIALTY CHEMICALS MFG	TX	N/A	C			
SENECA PETROLEUM COMPANY 36-1755250 13301 S. CICERO AVE CRESTWOOD, IL 60445	ASPHALT MFG	IL	N/A	S			
SETCO 31-1183281 5880 HILLSIDE AVE CINCINNATI, OH 45233	MFG	OH	N/A	S			
SHENANGO INCORP 25-1104158 414 S MAIN ST STE 600 ANN ARBOR, MI 48104	COKE BATTERY	MI	N/A	C			
SILBERLINE MFG CO INC 35-1273539 130 LINCOLN DRIVE PO BOX B TAMAQUA, PA 18252	MFG OF PERFORMANCE SPECIAL EFFECT PIGMENTS	IN	N/A	S			
SILGAN WHITE CAP CORP 43-1998287 1701 WILLIAMSBURG PIKE RICHMOND, IN 47374	MFG	DE	N/A	C			
SIMPSON TACOMA KRAFT CO 93-0716603 801 PORTLAND AVE, WA 98421	PULP AND PAPER MILL	WA	N/A	S			
SODEXO INC 52-0936594 PO BOX 352 BUFFALO, NY 14240	FOOD SERVICE	NY	N/A	C			

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SOLVAY FLUORIDES LLC 06-1433584 3500 MISSOURI AVE ALORTON, IL 62205	CHEMICAL MFG	TX	N/A	C			
SPECIALTY PIPE & TUBE INC 34-0940501 PO BOX 5161 3600 UNION ST MINERAL RIDGE, OH 44440	PIPE CO	OH	N/A	C			
STARS&STRIPS DECORATING 11-3198553 33-11 37TH AVE LONG ISLAND CITY, NY 11101	RENTAL	NY	N/A	C			
STEELWORKERS CHARITABLE & EDUC ORGAN 83-0400973 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	WORKPLACE HEALTH SAFETY TRAINING	PA	N/A	C			
SUN CHEMICAL CORP 22-2761297 35 WATERVIEW BLVD PARSIPPANY, NJ 07054	MFG	NJ	N/A	C			
TAYLOR BROTHERS WELDING SERVICE 37-0915007 234 E. MAIN ST PO BOX44 TAMARCA, IL 62888	MACHINE & WELD SHOP	DE	N/A	C			
TDY INDUSTRIES DBA ATI CASTING 95-2316679 300 PHILADELPHIA ST LAPORTE, IN 46350	MFG IRON CASTING	CA	N/A	C			
TECHNEGLAS INC 22-2784100 2100 N WILINSON WAY PERRYSBURG, OH 43551	MANUFACTURING	OH	N/A	C			

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TELEWELD INC. 36-1855555 416 N. PARK STREET STREATOR, IL 61364	MFG MASS-TRANSIT SIGNS, RAIL CARS	IL	N/A	S			
TENSION ENVELOPE CORP 22-1589367 5900 TENSION DRIVE FORT WORTH, TX 76112	MFG	TX	N/A	C			
THE AITL EMERY DBA EMERY WINSLOW SCALE 35-1287381 4530 N. 25TH ST TERRE HAUTE, IN 47805	MFG	IN	N/A	C			
THE ALPHA CORP OF TN 62-1173820 955 HIGHWAY 57, EAST COLLIERSVILLE, TN 38017-5205	CHEMICAL MFG	TN	N/A	C			
THE CHAPIN & BANGS CO 06-0290380 165 RIVER ST BRIDGEPORT, CT 06604	STEEL SERVICE	CT	N/A	C			
THE DANIELS COMPANY 25-1216572 238 MARKELL DRIVE BLUEFIELD, WV 24701	ENGINEERING	WV	N/A	S			
THE WILLIAM POWELL CO 31-0410580 2503 SPRING GROVE AVE CINEY, OH 45214	MFG VALVES	OH	N/A	C			
TINIUS OLSEN TESTING MACHINE CO 23-0931190 1065 EASTON ROAD HORSHAM, PA 19044	MFG	PA	N/A	C			

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TRIGON HOLDING INC 20-3780658 124 HIDDEN VALLEY ROAD MCMURRAY, PA 15317	HOLDING CO FOR MANUF SUBSIDIARIES	PA	N/A	S			
TROY LAMINATING & COATING 31-1708662 421 S UNION ST TROY, OH 45373	MFG	DE	N/A	C			
TRUE TEMPER SPORTS INC 27-1422134 8275 TOURNAMENT DR STE 200 MEMPHIS, TN 38125	MFG	MS	N/A	C			
TUBER FABRICATIONS IND INC 33-1137019 130 E INDUSTRIAL BLVD LOGANSPOUT, IN 46947	MFG	IN	N/A	C			
UPPER ALLEGHENY JOINT SANITARY 25-1116685 PO BOX 431 TARENTUM, PA 15084-0431	MUNICIPAL AUTHORITY	PA	N/A	C			
WHITE CHAPEL MEMORIAL ASSOC 38-1166880 901 WILSHIRE DR STE 205 TROY, MI 48084	CEMETERY	MI	N/A	C			
WHITE PINE COPPER REFINERY 76-0224854 E807 GERVE STREET STEPHENSON, MI 49887	COPPER REFINERY	MI	N/A	C			
WHITE PINE ELECTRIC POWER LLC 83-0393233 291639 WILLOW ROAD PO BOX 695 WHITE PINE, MI 49971	POWER GENERATION UTILITY	MI	N/A	C			

Part V Transactions With Related Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34, 35, 35a, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	1 a	X
b Gift, grant, or capital contribution to related organization(s)	1 b	X
c Gift, grant, or capital contribution from related organization(s)	1 c	X
d Loans or loan guarantees to or for related organization(s)	1 d	X
e Loans or loan guarantees by related organization(s)	1 e	X
f Sale of assets to related organization(s)	1 f	X
g Purchase of assets from related organization(s)	1 g	X
h Exchange of assets with related organization(s)	1 h	X
i Lease of facilities, equipment, or other assets to related organization(s)	1 i	X
j Lease of facilities, equipment, or other assets from related organization(s)	1 j	X
k Performance of services or membership or fundraising solicitations for related organization(s)	1 k	X
l Performance of services or membership or fundraising solicitations by related organization(s)	1 l	X
m Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1 m	X
n Sharing of paid employees with related organization(s)	1 n	X
o Reimbursement paid to related organization(s) for expenses	1 o	X
p Reimbursement paid by related organization(s) for expenses	1 p	X
q Other transfer of cash or property to related organization(s)	1 q	X
r Other transfer of cash or property from related organization(s)	1 r	X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under section 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 Form (1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) ----- ----- -----													
(2) ----- ----- -----													
(3) ----- ----- -----													
(4) ----- ----- -----													
(5) ----- ----- -----													
(6) ----- ----- -----													
(7) ----- ----- -----													
(8) ----- ----- -----													

